

STRATEQUITY DISCLOSURES

StratEquity (Pty) Ltd ("StratEquity"), Reg No 1996/011877/07, VAT No 4690194438, Financial Services Provider (FSP2421)
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StratEquity is registered with the Financial Services Board in the following categories:

Category I: Securities and Instruments; Advice and Intermediary Services. In terms of this licence StratEquity may provide you with advice and intermediary services. However, neither StratEquity nor ICI MARKETING, or any of its presenters, representatives or Independent Client Introducers provide financial advice. Category II: Discretionary FSP: Securities and Instruments; Intermediary Services. In terms of this license StratEquity may exercise full discretion over the funds invested by you and may make investment decisions on your behalf.

ICI MARKETING (A division of StratEquity) offers you an innovative membership through the Maximus Gold or Maximus Silver products that includes multiple benefits as well as a monthly subscription to the Wealth Creator Subscription Plan whereby you will have the opportunity of purchasing shares in an unlisted company named StratEquity Empowerment Investments 1 Ltd ("SEI1") that deals in listed and unlisted shares, money market instruments, debentures and securitised debt, warrants, certificates, other instruments, bonds, derivative instruments and participatory interests in collective investment schemes. There is an inherent risk associated with such investments and the value of your shares will be influenced by the performance of these underlying investments, which are managed at the discretion of StratEquity. The sale of these shares requires a willing buyer and willing seller to agree on a price. StratEquity will assist you as far as possible when you want to sell any of your shares, but StratEquity cannot guarantee the sale of your shares. It is also your responsibility to monitor the value of your shares prior to selling in order to ensure that it is a beneficial time to sell. If you are unsure about this membership, you should ask your broker for advice.

StratEquity does not offer any guarantees, but does have fidelity and professional indemnity insurance. StratEquity may deduct administration fees from time to time and fees (hereinafter referred to as "income") on behalf of the person that introduced you ("the introducer") to StratEquity and ICI Marketing's products. The Investment Management Agreement (IMA) contains details of the different charges and fees applicable to the shares that you are purchasing. Apart from these fees, neither StratEquity nor the introducer has any other personal interest in the services delivered. StratEquity's Compliance Officer can be contacted at the Company's Compliance Department, Tel: 0861 511015 or +27 12 643 7555.

ICI MARKETING is a division of StratEquity. ICI MARKETING does not own any shares in StratEquity or StratCorp Ltd. ICI MARKETING earned most of its income through representing StratEquity in the previous financial year.

Representatives, employees and members of StratEquity and ICI MARKETING may not provide you with any financial advice. Should you require financial advice, please contact your broker. Should you wish to complain, you may lodge a written complaint to the company's offices. The General Manager of StratEquity is responsible for complaints resolution. The complaints policy is available at the company's business address. Should StratEquity not resolve your complaint to your satisfaction, you may lodge a complaint with the FAIS Ombudsman, PO Box 74571, Lynnwood Ridge, 0040, Telephone: 012 470 9080, Fax: 012 348 3447

The replacement of one financial product with another is generally not to the client's advantage since it usually involves the duplication of costs. If this application replaces the whole or any part of another financial product that was terminated within the past four months or that will be terminated within the next four months, the onus rests with you to consult your broker regarding the consequences of such a replacement.

DECLARATIONS BY NEW MEMBER

1. I declare that I have been provided with a copy of the STRATEQUITY disclosures, the ICI membership rules and the Investment Management Agreement ("IMA"). I confirm that I have seen the ICI MARKETING and StratEquity product and membership presentation and/or the applicable Video/DVD in full, or have attended a presentation and confirm that I cannot claim that I did not see or have access to all the relevant information to make an informed decision on entering into any of the agreements hereunder.
2. I have read and accept all of the information contained herein, in the agreements, the Membership Rules and the IMA. I understand that StratEquity will deduct administration fees and fees as specified in the attached IMA from my monthly membership fee. I understand that amounts deducted as "income" will be paid to the introducer.
3. All disclosures, declarations, terms, conditions and rules contained or referred to herein as well as the membership application form and the IMA, form the basis of the agreement between StratEquity and me. StratEquity may amend the terms of the agreement, disclosures, declarations, conditions and rules from time to time after giving appropriate and reasonable notice of the changes.
4. I warrant that I am capable of evaluating and understanding the investment and the benefits (on my own or through independent professional advice), and understand and accept the terms, conditions, IMA and risks of the investment. I have made an informed decision to subscribe to the selected MAXIMUS membership and the Funeral and Beef Benefit (if applicable) and I am fully aware of the financial consequences and I can afford the monthly premiums.
5. I accept that the investments are mainly capital growth 1 to 5 year investments of medium to high risk with an aggressive objective and with a full discretionary mandate. I have no investment restrictions or limitations unless specifically stated as follows: _____
6. I understand and agree that StratEquity, ICI MARKETING, its presenters, representatives and ICI Members do not give financial advice. I hereby confirm that no financial advice was provided by any of these parties regarding this application and I understand that none of these parties will or may provide me with any financial advice in the future.
7. I acknowledge, understand and agree that neither StratEquity nor its subsidiaries or agents, authorised representatives and/or ICI Members, will be responsible in any event for any losses or damages of any kind that may arise directly or indirectly from this membership application now or in the future.
8. I acknowledge that the monies that I invest under this contract are not the proceeds of any crime, as defined in the Prevention of Organised Crime Act, No. 121 of 1998, as amended from time to time, as well as any new legislation that may govern the proceeds of crime in future. I am aware that any information that I have given for the purpose of this application is subject to the stipulations of the Financial Intelligence Centre Act, No. 38 of 2001, and will be dealt with in accordance with the requirements of such Act.
9. I understand that beneficiaries cannot be specified for the shares that I purchase and in case of my death, the shares or any proceeds from the sale of my shares will be paid to my estate or as instructed by the executor of my estate.
10. I understand that in case of my death due to an accident as a commuter, the Commuter Travel Death Benefit and the Funeral and Beef Benefit (if applicable) will be paid to the nominated beneficiary that I specified in the application form.
11. I hereby acknowledge reading and understanding all the pages in this set of documents, being the contractual terms and conditions that I accept and to which I am bound. I herewith confirm and accept the declarations as a StratEquity subscriber and/or as a new ICI Member as referred to above, as my own and true declarations. The information given in this application is, to the best of my knowledge true and correct, whether in my handwriting or not and I am satisfied as to the accuracy and completeness of the details. The application form was completed in full before I signed it.